



(English Translation)

25 January 2013

Subject : Report on the utilization of capital increase

To : President
The Stock Exchange of Thailand

Sansiri Public Company Limited (“the Company”) would like to report the utilization of fund from capital increase deriving from the exercise of the Warrants to purchase the Company’s ordinary shares under ESOP # 5, ESOP # 6 scheme and SIRI-W1 during July 2012 to December 2012. The total amount received from such exercising has been utilized for Company's working capital in full, the details of which are as follows:

Exercising Period (July - December 2012)	Amount Received (Baht)
ESOP # 5 on the exercising right no. 18 - 23	6,369,880.82
ESOP # 6 on the exercising right no. 15 - 20	50,701,466.40
SIRI-W1 on the exercising right no. 3 - 4	1,158,716,766.54
TOTAL AMOUNT	1,215,788,113.76

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)
Director and Chief Operating Officer