



(English Translation)

19 July 2011

Subject : Report on the utilization of capital increase

To : President
The Stock Exchange of Thailand

Sansiri Public Company Limited (“the Company”) would like to report the utilization of fund from capital increase deriving from conversion of the Warrants allotted to the Directors and Employees of the Company and its Subsidiaries under ESOP Plan during January 2011 to June 2011 as follows:

1. The exercise of the Warrants allotted to the Directors and Employees of the Company and its Subsidiaries under ESOP # 5 Plan, totaling 31,800,000 Baht.
2. The exercise of the Warrants allotted to the Directors and Employees of the Company and its Subsidiaries under ESOP # 6 Plan, totaling 42,281,200 Baht.

The amount received totaling 74,081,200 Baht has been utilized for Company's working capital in full.

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)
Director and Chief Operating Officer