



*(English Translation)*

17 January 2012

Subject : Report on the utilization of capital increase

To : President  
The Stock Exchange of Thailand

Sansiri Public Company Limited (“the Company”) would like to report the utilization of fund from capital increase deriving from conversion of the Warrants allotted to the Directors and Employees of the Company and its Subsidiaries under ESOP Plan during July 2011 to December 2011 as follows:

1. The exercise of the Warrants allotted to the Directors and Employees of the Company and its Subsidiaries under ESOP # 5 Plan, totaling 18,074,897.77 Baht.
2. The exercise of the Warrants allotted to the Directors and Employees of the Company and its Subsidiaries under ESOP # 6 Plan, totaling 9,545,775.29 Baht.

The amount received totaling 27,620,673.06 Baht has been utilized for Company's working capital in full.

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)  
Director and Chief Operating Officer