



(English Translation)

4 October 2012

Subject : Report on the results of the exercise of the Warrants under ESOP # 6 scheme for the period of September 2012 (17<sup>th</sup> exercising right)

To : President  
The Stock Exchange of Thailand

As Sansiri Public Company Limited (“the Company”) had issued and offered the Ordinary Share-Purchase Warrant of the Company (“Warrants”) under ESOP # 6 scheme which allotted to the Directors and Employees of the Company and its Subsidiaries. The detail of which are as follows:

Name	ESOP # 6
Number of Warrants which were already been allotted and subscribed	The Company had split the warrants from 1 existing unit to 4 newly units in order to be in accordance with the change of par value of the Company share pursuant to the resolution of the Extraordinary Meeting of Shareholder No. 1/2011 held on 27 September 2011 as follows:  - splitting of warrant <u>from</u> 63,173,735 units (the balance as at September 2011) <u>to</u> 252,694,940 units
Total number of shares being reserved for exercising right (after the change of par value of the Company share)	splitting 1 existing share being reserved for the exercising right of the warrant to 4 newly shares as follows:  - <u>from</u> 73,723,754 shares (the balance as at September 2011) <u>to</u> 294,895,016 shares
Maturity	5 years from the issuance of warrant (since 6 August 2010)
Exercise Ratio	1 unit of warrant are entitled to purchase 1.167 ordinary shares
Exercising Price	1.114 baht per unit
Exercise Period	The warrant holder are entitled to exercise the warrant once every calendar month on the last working day until the maturity period of the warrant

In this regard, the Company would like to report the results of the exercise of the Warrants to purchase the Company’s ordinary shares under ESOP # 6 scheme for the period of September 2012 (17<sup>th</sup> exercising right) as follows:

**1. Results of the exercise**

Number of Exercisable Warrants for this time	133,029,507	units
<u>Less</u> : Number of Exercised Warrants for this time	(13,442,497)	units
Total balance of Warrants being unexercised	119,587,010	units

**2. Details of the share sale**

Number of Warrant holders' application for this time	18	persons
Total number issued shares reserved for this exercising right	155,245,484	shares
<u>Less</u> : Number of shares to be issued for this exercising right	(15,687,391)	shares
Total balance of shares reserved for the exercising right of Warrants	139,558,093	shares

**3. Amount of money received from the share sale**

Total amount	17,475,753.57	Baht
Less Expenses (specify)	-	Baht
Net amount received	17,475,753.57	Baht

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)  
 Director and Chief Operating Officer