



(English Translation)

1 November 2012

Subject : Report on the results of the exercise of the Warrants under ESOP # 6 scheme  
for the period of October 2012 (18<sup>th</sup> exercising right)

To : President  
The Stock Exchange of Thailand

As Sansiri Public Company Limited (“the Company”) had issued and offered the Ordinary Share-Purchase Warrant of the Company (“Warrants”) under ESOP # 6 scheme which allotted to the Directors and Employees of the Company and its Subsidiaries. The detail of which are as follows:

| Name                                                                                                            | ESOP # 6                                                                                                                                                                                                                                                                                                                                                                                                                    |
|-----------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| Number of Warrants which were already been allotted and subscribed                                              | The Company had split the warrants from 1 existing unit to 4 newly units in order to be in accordance with the change of par value of the Company share pursuant to the resolution of the Extraordinary Meeting of Shareholder No. 1/2011 held on 27 September 2011 as follows:<br><br>- splitting of warrant <a href="#">from</a> 63,173,735 units (the balance as at September 2011) <a href="#">to</a> 252,694,940 units |
| Total number of shares being reserved for exercising right (after the change of par value of the Company share) | splitting 1 existing share being reserved for the exercising right of the warrant to 4 newly shares as follows:<br><br>- <a href="#">from</a> 73,723,754 shares (the balance as at September 2011) <a href="#">to</a> 294,895,016 shares                                                                                                                                                                                    |
| Maturity                                                                                                        | 5 years from the issuance of warrant (since 6 August 2010)                                                                                                                                                                                                                                                                                                                                                                  |
| Exercise Ratio                                                                                                  | 1 unit of warrant are entitled to purchase 1.167 ordinary shares                                                                                                                                                                                                                                                                                                                                                            |
| Exercising Price                                                                                                | 1.114 baht per unit                                                                                                                                                                                                                                                                                                                                                                                                         |
| Exercise Period                                                                                                 | The warrant holder are entitled to exercise the warrant once every calendar month on the last working day until the maturity period of the warrant                                                                                                                                                                                                                                                                          |

In this regard, the Company would like to report the results of the exercise of the Warrants to purchase the Company’s ordinary shares under ESOP # 6 scheme for the period of October 2012 (18<sup>th</sup> exercising right) as follows:

### 1. Results of the exercise

|                                                          |             |       |
|----------------------------------------------------------|-------------|-------|
| Number of Exercisable Warrants for this time             | 119,587,010 | units |
| <u>Less</u> : Number of Exercised Warrants for this time | (5,559,887) | units |
| Total balance of Warrants being unexercised              | 114,027,123 | units |

### 2. Details of the share sale

|                                                                       |             |         |
|-----------------------------------------------------------------------|-------------|---------|
| Number of Warrant holders' application for this time                  | 12          | persons |
| Total number issued shares reserved for this exercising right         | 139,558,093 | shares  |
| <u>Less</u> : Number of shares to be issued for this exercising right | (6,488,386) | shares  |
| Total balance of shares reserved for the exercising right of Warrants | 133,069,707 | shares  |

### 3. Amount of money received from the share sale

|                         |              |      |
|-------------------------|--------------|------|
| Total amount            | 7,228,062.00 | Baht |
| Less Expenses (specify) | -            | Baht |
| Net amount received     | 7,228,062.00 | Baht |

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)  
Director and Chief Operating Officer