



(English Translation)

28 February 2011

Subject : Registration of paid-up capital

To : President
The Stock Exchange of Thailand

Sansiri Public Company Limited (“the Company”) would like to inform you that the Company has already registered the change in its paid-up capital from 6,383,828,401.76 Baht to 6,445,507,481.76 Baht at the Department of Business Development, Ministry of Commerce on 28 February 2011. That change results from the exercise of the Warrants to purchase the Company’s ordinary shares under ESOP # 5 Plan for the period of 28 February 2011 issued to the Directors and Employees of the Company and its Subsidiaries.

Therefore, the Company now has the paid-up capital of 6,445,507,481.76 Baht divided into 1,505,959,692 ordinary shares at a par value of 4.28 Baht each.

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)
Director and Chief Operating Officer