



*(English Translation)*

28 February 2011

Subject : Report on the results of the exercise of the Warrants under ESOP # 6 Plan  
for the period of 28 February 2011 (6<sup>th</sup> exercising right)

To : President  
The Stock Exchange of Thailand

As Sansiri Public Company Limited (“the Company”) had issued and offered the Ordinary Share-Purchase Warrant of the Company (“Warrants”) under ESOP # 6 Plan in the number of 75,000,000 units which allotted to the Directors and Employees of the Company and its Subsidiaries with free of charge since 6 August 2010, those Warrants are totally sold out.

The Company would like to report the results of the exercise of the Warrants to purchase the Company’s ordinary shares under ESOP # 6 Plan for the period of 28 February 2011 (6<sup>th</sup> exercising right) as follows:

**1. Results of the exercise**

- Number of Exercisable Warrants for this time : 73,140,000 units
- Number of Exercised Warrants for this time : 8,131,000 units
- Total balance of Warrants being unexercised : 65,009,000 units
- Exercise Ratio : 1 unit of Warrant will be entitled to purchase 1 ordinary share.
- Exercise Price : 5.20 Baht per unit

**2. Details of the share sale**

- Number of Warrant holders’ application for this time : 21 person
- Number of shares reserved for the current exercise : 8,131,000 shares
- Total balance of shares reserved for the exercising right of warrants : 65,009,000 shares

**3. Amount of money received from the share sale**

- Total amount : 42,281,200 Baht
- Less Expenses (specify) : -none-
- Net amount received : 42,281,200 Baht

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)  
Director and Chief Operating Officer