



(Translation)

28 September 2011

Subject : Resolution of the Extraordinary Meeting of Shareholder No. 1/2011

To : President
The Stock Exchange of Thailand

Sansiri Public Company Limited would like to report the resolutions of the Extraordinary Meeting of Shareholder No. 1/2011 held on 27 September 2011 at 2.00 p.m., at Infinity Room No. 1-2 (Ballroom), Pullman Bangkok King Power Hotel, No. 8/2 Rangnam Road, ThanonPayathai Sub-district, Rajthevi District, Bangkok. The Meeting has resolved matters as summarized below:

Item 1. Certified the Minutes of the Annual General Meeting of Shareholders No. 16/20101 held on 25 April 2011.

For this agenda item, there were shareholders attending the Meeting and voting in an aggregate of 973,605,666 shares.

The resolution was passed by the majority votes of the total votes of shareholders attending the Meeting and casting vote as follows:

- **Approved with** 973,605,666 votes, equivalent to 100.0000 percent of the total votes of shareholders attending the Meeting and casting vote.
- **Disapproved with** 0 votes, equivalent to 0.0000 percent of the total votes of shareholders attending the Meeting and casting vote.
- **Abstained** 17,653,297 votes



Item 2. Approved the change of par value of the ordinary share of the Company from 4.28 baht per share to 1.07 baht per share (splitting 1 existing share with par value of 4.28 baht per share to 4 newly shares with par value of 1.07 baht). In this event, the amount of the Company's registered capital remains unchanged, i.e. 11,641,589,650.96 baht, but the value and number of ordinary registered shares of the Company will be split from the existing 2,719,997,582 shares of 4.28 baht per share to 10,879,990,328 shares of 1.07 baht per share.

For this agenda item, there were shareholders attending the Meeting and voting in an aggregate of 988,158,963 shares.

The resolution was passed by the majority votes of the total votes of shareholders attending the Meeting and casting vote as follows:

- **Approved with** 973,605,666 votes, equivalent to 98.5272 percent of the total votes of shareholders attending the Meeting and casting vote.
- **Disapproved with** 14,553,297 votes, equivalent to 1.4728 percent of the total votes of shareholders attending the Meeting and casting vote.
- **Abstained** 3,100,000 votes

Item 3. Approved the amendment to Clause 4 of the Memorandum of Association of the Company to be accorded with the change of par value of the Company share as follows:

“Clause 4. The registered capital of 11,641,589,650.96 Baht
Divided into 10,879,990,328 shares
With the par value of 1.07 Baht
Shares are classified into:-
Ordinary Shares of 10,879,990,328 shares
Preference Shares - shares”

For this agenda item, there were shareholders attending the Meeting and having the right to vote in an aggregate of 991,260,129 shares.



The resolution was passed by more than three-quarters of the total votes of shareholders attending the Meeting and having the right to vote as follows:

- **Approved with** 973,606,832 votes, equivalent to 98.2191 percent of the total votes of shareholders attending the Meeting and having the right to vote.
- **Disapproved with** 14,553,297 votes, equivalent to 1.4682 percent of the total votes of shareholders attending the Meeting and having the right to vote.
- **Abstained** 3,100,000 votes, equivalent to 0.3127 percent of the total votes of shareholders attending the Meeting and having the right to vote.

Item 4. Confirmed the shares being reserved for the exercising right of the warrant issued pursuant to SIRI-W1, ESOP # 5 and ESOP # 6 scheme in order to be in accordance with the change of par value of the Company share as well as the splitting of warrants from 1 existing unit to 4 newly units after the completion of the adjustment of exercise ratio and exercise price which are made pursuant to the terms and conditions of the said warrants.

For this agenda item, there were shareholders attending the Meeting and voting in an aggregate of 988,334,827 shares.

The resolution was passed by the majority votes of the total votes of shareholders attending the Meeting and casting vote as follows:

- **Approved with** 973,781,530 votes, equivalent to 98.5275 percent of the total votes of shareholders attending the Meeting and casting vote.
- **Disapproved with** 14,553,297 votes, equivalent to 1.4725 percent of the total votes of shareholders attending the Meeting and casting vote.
- **Abstained** 3,100,000 votes

Yours sincerely,

(Mr. Wanchak Buranasiri)
Director and Chief Operating Officer