



(English Translation)

2 May 2012

Subject : Report on the results of the exercise of the Warrants under ESOP # 5 scheme for the period of April 2012 (15th exercising right)

To : President
The Stock Exchange of Thailand

As Sansiri Public Company Limited (“the Company”) had issued and offered the Ordinary Share-Purchase Warrant of the Company (“Warrants”) under ESOP # 5 scheme which allotted to the Directors and Employees of the Company and its Subsidiaries. The detail of which are as follows:

Name	ESOP # 5
Number of Warrants which were already been allotted and subscribed	The Company had split the warrants from 1 existing unit to 4 newly units in order to be in accordance with the change of par value of the Company share pursuant to the resolution of the Extraordinary Meeting of Shareholder No. 1/2011 held on 27 September 2011 as follows: - splitting of warrant <u>from</u> 19,816,289 units (the balance as at September 2011) <u>to</u> 79,265,156 units
Total number of shares being reserved for exercising right (after the change of par value of the Company share)	splitting 1 existing share being reserved for the exercising right of the warrant to 4 newly shares as follows: - <u>from</u> 23,125,615 shares (the balance as at September 2011) <u>to</u> 92,502,460 shares
Maturity	5 years from the issuance of warrant (since 30 June 2009)
Exercise Ratio	1 unit of warrant are entitled to purchase 1.167 ordinary shares
Exercising Price	1.072 baht per unit
Exercise Period	The warrant holder are entitled to exercise the warrant once every calendar month on the last working day until the maturity period of the warrant

In this regard, the Company would like to report the results of the exercise of the Warrants to purchase the Company’s ordinary shares under ESOP # 5 scheme for the period of April 2012 (15th exercising right) as follows:



1. Results of the exercise

Number of Exercisable Warrants for this time	39,028,858 units
<u>Less</u> : Number of Exercised Warrants for this time	(4,639,689) units
Total balance of Warrants being unexercised	34,389,169 units

2. Details of the share sale

Number of Warrant holders' application for this time	9 persons
Total number issued shares reserved for this exercising right	45,546,715 shares
<u>Less</u> : Number of shares to be issued for this exercising right	(5,414,516) shares
Total balance of shares reserved for the exercising right of Warrants	40,132,199 shares

3. Amount of money received from the share sale

Total amount	5,804,361.15 Baht
Less Expenses (specify)	- Baht
Net amount received	5,804,361.15 Baht

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)
Director and Chief Operating Officer