



(English Translation)

1 February 2013

Subject : Report on the results of the exercise of the Warrants under ESOP # 6 scheme for the period of January 2013 (21<sup>st</sup> exercising right)

To : President  
The Stock Exchange of Thailand

As Sansiri Public Company Limited (“the Company”) had issued and offered the Ordinary Share-Purchase Warrant of the Company (“Warrants”) under ESOP # 6 scheme which allotted to the Directors and Employees of the Company and its Subsidiaries. The detail of which are as follows:

| Name  | ESOP # 6  |
|---|---|
| Number of Warrants which were already been allotted and subscribed  | The Company had split the warrants from 1 existing unit to 4 newly units in order to be in accordance with the change of par value of the Company share pursuant to the resolution of the Extraordinary Meeting of Shareholder No. 1/2011 held on 27 September 2011 as follows:<br><br>- splitting of warrant <u>from</u> 63,173,735 units (the balance as at September 2011) <u>to</u> 252,694,940 units |
| Total number of shares being reserved for exercising right (after the change of par value of the Company share) | splitting 1 existing share being reserved for the exercising right of the warrant to 4 newly shares as follows:<br><br>- <u>from</u> 73,723,754 shares (the balance as at September 2011) <u>to</u> 294,895,016 shares  |
| Maturity  | 5 years from the issuance of warrant (since 6 August 2010)  |
| Exercise Ratio  | 1 unit of warrant are entitled to purchase 1.167 ordinary shares  |
| Exercising Price  | 1.114 baht per unit   |
| Exercise Period   | The warrant holder are entitled to exercise the warrant once every calendar month on the last working day until the maturity period of the warrant  |

In this regard, the Company would like to report the results of the exercise of the Warrants to purchase the Company’s ordinary shares under ESOP # 6 scheme for the period of January 2013 (21<sup>st</sup> exercising right) as follows:

**1. Results of the exercise**

|  |              |       |
|--|--------------|-------|
| Number of Exercisable Warrants for this time             | 106,383,138  | units |
| <u>Less</u> : Number of Exercised Warrants for this time | (11,492,382) | units |
| Total balance of Warrants being unexercised              | 94,890,756   | units |

**2. Details of the share sale**

|   |              |         |
|---|--------------|---------|
| Number of Warrant holders' application for this time                  | 20           | persons |
| Total number issued shares reserved for this exercising right         | 124,149,178  | shares  |
| <u>Less</u> : Number of shares to be issued for this exercising right | (13,411,607) | shares  |
| Total balance of shares reserved for the exercising right of Warrants | 110,737,571  | shares  |

**3. Amount of money received from the share sale**

|                         |               |      |
|-------------------------|---------------|------|
| Total amount            | 14,940,530.20 | Baht |
| Less Expenses (specify) | -             | Baht |
| Net amount received     | 14,940,530.20 | Baht |

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)  
 Director and Chief Operating Officer