



(English Translation)

2 February 2012

Subject : Report on the results of the exercise of the Warrants under ESOP # 6 Plan for the period of Jan 2012 (9th exercising right)

To : President
The Stock Exchange of Thailand

As Sansiri Public Company Limited (“the Company”) had issued and offered the Ordinary Share-Purchase Warrant of the Company (“Warrants”) under ESOP # 6 Plan which allotted to the Directors and Employees of the Company and its Subsidiaries. The detail of which are as follows:

Name	ESOP # 6
Number of Warrants which were already been allotted and subscribed	The Company had split the warrants from 1 existing unit to 4 newly units in order to be in accordance with the change of par value of the Company share pursuant to the resolution of the Extraordinary Meeting of Shareholder No. 1/2011 held on 27 September 2011 as follows: - splitting of warrant <u>from</u> 63,173,735 units <u>to</u> 252,694,940 units
Total number of shares being reserved for exercising right (after the change of par value of the Company share)	splitting 1 existing share being reserved for the exercising right of the warrant to 4 newly shares as follows: - <u>from</u> 73,723,754 shares <u>to</u> 294,895,016 shares
Maturity	5 years from the issuance of warrant (6 August 2010)
Exercise Ratio	1 unit of warrant are entitled to purchase 1.167 ordinary shares
Exercising Price	1.114 baht per unit
Exercise Period	The warrant holder are entitled to exercise the warrant once every calendar month on the last working day until the maturity period of the warrant

In this regard, the Company would like to report the results of the exercise of the Warrants to purchase the Company’s ordinary shares under ESOP # 6 Plan for the period of January 2012 (9th exercising right) as follows:

1. Results of the exercise

Number of Exercisable Warrants for this time <i>(after splitting the warrants from 1 existing unit to 4 newly units)</i>	252,694,940 units
<u>Less</u> : Number of Exercised Warrants for this time	(24,521,040) units
Total balance of Warrants being unexercised	228,173,900 units

2. Details of the share sale

Number of Warrant holders' application for this time	28 persons
Total number issued shares reserved for this exercising right <i>(after splitting 1 existing share to 4 newly shares)</i>	294,895,016 shares
<u>Less</u> : Number of shares to be issued for this exercising right	(28,616,048) shares
Total balance of shares reserved for the exercising right of Warrants	266,278,968 shares

3. Amount of money received from the share sale

Total amount	31,878,277.47 Baht
Less Expenses (specify)	- Baht
Net amount received	31,878,277.47 Baht

Please be informed accordingly.

Yours sincerely,

(Mr. Srettha Thavisin)
President