



(English Translation)

4 October 2012

Subject : Report on the results of the exercise of the Warrants pursuant to SIRI-W1  
(3<sup>rd</sup> exercising right)

To : President  
The Stock Exchange of Thailand

Regarding to Sansiri Public Company Limited (“**the Company**”) has issued and offered the Warrants representing the rights to purchase ordinary shares to its existing shareholders (“SIRI-W1”) which could be exercised on the last business day of every quarter (March, June, September and December) of each calendar year throughout the term of the Warrants. The First-Time Exercise Date is scheduled on 30 March 2012 and the Last Exercise Date is scheduled on 20 January 2015. The detail of which are as follows:

Name	Warrants representing rights to purchase ordinary shares of Sansiri Public Company Limited No. 1 (SIRI-W1)
Number of Warrants which were already been allotted and subscribed	The Company had split the warrants from 1 existing unit to 4 newly units in order to be in accordance with the change of par value of the Company share pursuant to the resolution of the Extraordinary Meeting of Shareholder No. 1/2011 held on 27 September 2011 as follows: - splitting of warrant <u>from</u> 736,792,026 units (the balance as at September 2011) <u>to</u> 2,947,168,104 units
Total number of shares being reserved for exercising right (after the change of par value of the Company share)	splitting 1 existing share being reserved for the exercising right of the warrant to 4 newly shares as follows: - <u>from</u> 859,836,295 shares (the balance as at September 2011) <u>to</u> 3,439,345,180 shares
Maturity	5 years from the issuance date (from issuance date of January 20, 2010 to the date the Warrants reach the 5-year term of January 20, 2015 and warrants will be delisted on the next day)
Exercise Ratio	1 unit of warrant are entitled to purchase 1.167 ordinary shares
Exercising Price	1.114 baht per unit
Exercise Period	The warrant holder are entitled to exercise the warrant once every calendar month on the last working day until the maturity period of the warrant

In this regard, the Company would like to report the results of the exercise of the Warrants pursuant to SIRI-W1 (3<sup>rd</sup> exercising right) as follows:

### 1. Results of the exercise

Number of Exercisable Warrants for this time	2,927,921,756 units
<u>Less</u> : Number of Exercised Warrants for this time	(494,131,340) units
Total balance of Warrants being unexercised	2,433,790,416 units

### 2. Details of the share sale

Number of Warrant holders' application for this time	61 persons
Total number issued shares reserved for this exercising right	3,416,884,695 shares
<u>Less</u> : Number of shares to be issued for this exercising right	(576,651,269) shares
Total balance of shares reserved for the exercising right of Warrants	2,840,233,426 shares

### 3. Amount of money received from the share sale

Total amount	642,389,513.67 Baht
Less Expenses (specify)	- Baht
Net amount received	642,389,513.67 Baht

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)  
Director and Chief Operating Officer