



(English Translation)

24 August 2017

Subject : No Rights Adjustment of the Exercise Ratio and Exercise Price of the Warrants representing rights to purchase ordinary shares of Sansiri Public Company Limited No. 2 (SIRI-W2)

To : The President
The Stock Exchange of Thailand

As the Board of Directors of Sansiri Public Company Limited (“the Company”) in its meeting No. 8/2017 held on 11 August 2017 has approved an interim dividend payment for the operational results from 1 January 2017 to 30 June 2017 at the rate of 0.05 Baht (Five Stang) per share or approximately 54% of its consolidated net income.

The Company would like to inform that such dividend payment will not have any impact on the exercise ratio and exercise price of the Warrants representing rights to purchase ordinary shares of Sansiri Public Company Limited No. 2 (SIRI-W2). Since the condition related to the adjustment of rights as set forth in Clause 5 (e) of the Terms and Conditions Governing Rights and Obligations of the Warrants representing rights to purchase ordinary shares of Sansiri Public Company Limited No. 2 (SIRI-W2) stated that the Company shall adjust exercise price and exercise ratio “In the case that the Company makes dividend payment out of more than 80% of net profit as appearing in the Company’s consolidated financial statements after deduction of every reserved fund as required by law or by the Company for the operating result in any fiscal year during the term of Warrants”

Therefore, the Company will not have any adjustments of the exercise price and the exercise ratio of the Warrants representing rights to purchase ordinary shares of Sansiri Public Company Limited No. 2 (SIRI-W2) and it will be the same as below:

Exercise Price : 2.50 Baht per share
Exercise Ratio : 1 unit of Warrants shall be entitled to purchase 1 Newly Issued Ordinary Share

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)
Director and Chief Financial Officer