



(English Translation)

5 October 2021

Subject : Notification on the acquisition of digital asset (SiriHub A Asset-backed investment token)

To : President
The Stock Exchange of Thailand

Sansiri Public Company Limited (“the Company”) would like to inform that on 4 October 2021, it acquired the digital asset by investing in SiriHub A digital token, a real estate-backed investment token; issued by SPV77 Company Limited where the source of income is the revenue derived from Siri Campus Office Building. SiriHub Tokens are initially offered in the primary market by XSpring Digital Company Limited, an ICO Portal, and secondary listed on ERX Company Limited, a licensed digital asset exchange by Ministry of Finance and under the supervision of the Securities and Exchange Commission, Thailand (SEC). The Company invested in the amount of 20,000,000 tokens, at the price of 10 Baht per token, total value of 200,000,000 Baht, with the objective of earning returns from owning or possessing digital token. The investment of such digital asset is made under the investment budget framework determined by the Board of Directors’ Meeting No. 8/2564, held on 15 September 2021 which has delegated the power to the Chief Executive Officer and the President to consider and make a final decision on this matter.

The investment in SiriHub A digital token by the Company is entitled to receive the following return;

- (1) Revenue sharing payable on quarterly basis at 4.5 percent per annum of the offering value of the SiriHub A digital token.
- (2) Revenue sharing from net proceed from the disposition of Siri Campus building in the amount of 1,600 million Baht (according to the value of all issued SiriHub A digital token) prior to holders of Siri Hub B digital token who will receive the shared amount after the holders of SiriHub A receive their full 1,600 million Baht.

Hence, according to the Company’s latest consolidated financial statement ended 30 June 2021, the total transaction size of Acquisition of SiriHub A Investment Digital Token. Transaction based on the total value of consideration paid criteria, which gives the highest value, is equivalent to 0.17 percent. After calculating all acquisition transaction of the Company during the past 6 months, the total size of acquisition transaction of the Company will be equal to 2.70 percent, which does not fall within criteria under the Notification of the Capital Market Supervisory Board No. TorChor. 20/2551 Re: Rules on Entering into Material Transactions Deemed as Acquisition or Disposal of Assets, and does not fall within the disclosure requirement under the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Acquisition and Disposal of Assets, B.E. 2547 (as amended).

Thus, the transaction, is not considered a connected transaction under the Notification of the Capital Market Supervisory Board No. TorChor. 21/2551 Re: Rules on Connected Transactions and the Notification of the Board of Governors of the Stock Exchange of Thailand Re: Disclosure of Information and Other Acts of Listed Companies Concerning the Connected Transactions B.E. 2546 (as amended).

Please be informed accordingly.

Yours sincerely,

(Mr. Apichart Chutrakul)
Chairman of the Board