

**Headline:** Report on the results of the sale of warrants offered to private placement (F53-5)  
(Edit Template # 2)

**Security Symbol:** SIRI

Announcement Details

Report on the results of sale of securities (F53-5)  
Name of Company SANSIRI PUBLIC COMPANY LIMITED  
Date 22-Oct-2020

Report on the results of the sale of warrants as follows

Name of warrant	Subscribed warrants (unit)	Allocated to	Offering price (baht per unit)	Allocation / Subscription date	Number of allotted/subscribed warrants (units)
Private Placement allocation of warrants totally 2,050,000,000 units. The number of allotted and subscribed warrant equal to 2,050,000,000 units and remaining warrants equal to 0 units. Detail as the following					
Warrants Representing the Rights to Purchase Ordinary Shares of Sansiri Public Company Limited to be Issued and Offered for Sale for Private Placement	2,050,000,000	Theatre Lane Limited	0.00	From 20-Oct-2020 to 21-Oct-2020	2,050,000,000

Remark (Update)

The Annual General Meeting of Shareholders No. 25/2563 (2020), held on 24 July 2020, resolved matters regarding the increase of the Company's authorized capital and the issuance and offering of warrants representing the rights to purchase ordinary shares for a volume not exceeding 2,500 million units of warrants, without an offering value, which will be allotted to investors who wish to subscribe and have been allotted perpetual bonds at the combined offering value of no higher than Baht 2,500 million. The investors will be allotted one unit of warrant per Baht 1 subscription of debentures.

The Company offered (A) debentures specifically called the "Subordinated Perpetual Debentures of Sansiri Public Company Limited No. 2/2563 Payable Upon Dissolution with the Issuer's Right to Early Redemption and Unconditional Interest Deferral" for sale in private placement of 2.05 million units, with the total offering value of Baht 2,050 million; and (B) warrants of 2,050 million units, representing the rights to purchase ordinary shares, in private placement, to Theatre Lane Limited, which is a potential investor able to practically invest in the Company. Such Warrants will not be listed on the Stock Exchange of Thailand.

Signature \_\_\_\_\_  
(Mr. Apichart Chutrakul)  
Chief Executive Officer  
Authorized to sign on behalf of the company

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