



(English Translation)

11 November 2014

Subject : Registration of paid-up capital

To : President
The Stock Exchange of Thailand

As the Extraordinary Meeting of Shareholders Sansiri Public Company Limited (“the Company”) No. 1/2014 held on 12 September 2014 which has approved the allotment of newly issued ordinary shares in the number of not exceeding 3,614,411,191 shares with the par value of 1.07 baht per share for offering to the existing shareholders in proportion of their shareholdings (the Right Offering), at an offering ratio of 3 existing ordinary shares to 1 new ordinary share, at an offering price of 1.30 baht. The Company will also allot the Ordinary Share-Purchase Warrants of Sansiri Public Company Limited # 2 (SIRI-W2) to its existing shareholders who subscribe for the new ordinary shares being allotted in this time on a pro rata basis at the ratio of 1 new ordinary share allotted and subscribed to 1 unit of Warrant for free.

The Company would like to notify that it has carried out the offering process with respect to the newly issued ordinary shares for the existing shareholders during 27 October 2014 to 31 October 2014, whereby the result of sale of the Company’s newly issued ordinary shares is in an amount of 3,406,219,088 shares, equivalent to 100% of the total number of the newly issued ordinary shares being offered (totally sold out). Such newly issued ordinary shares being offered is calculated from the paid-up capital as of 7 October 2014, the first date that the SET posts XR sign, which is equal to 10,219,967,255 shares.

In this regard, the Company has received proceeds from this offering of the newly issued ordinary shares in the total amount of 4,428,084,814.40 baht and already registered the change of the paid-up capital at the Department of Business Development, Ministry of Commerce on 10 November 2014.

Therefore, the Company now has the paid-up capital of 14,580,019,387.01 Baht divided into 13,626,186,343 ordinary shares at a par value of 1.07 Baht each.

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)
Director and Chief Operating Officer