



(English Translation)

5 April 2012

Subject : Registration of paid-up capital

To : President
The Stock Exchange of Thailand

Sansiri Public Company Limited (“the Company”) would like to inform you that the Company has already registered the change in its paid-up capital from 7,650,576,010.66 Baht to 7,685,946,351.17 Baht at the Department of Business Development, Ministry of Commerce on 4 April 2012. That change results from the exercise of the Warrants to purchase the Company’s ordinary shares issued to the Directors and Employees of the Company and its Subsidiaries under ESOP # 5, ESOP # 6 scheme and the Warrants representing rights to purchase ordinary shares of Sansiri Public Company Limited No. 1 (SIRI-W1) for the period of March 2012.

Therefore, the Company now has the paid-up capital of 7,685,946,351.17 Baht divided into 7,183,127,431 ordinary shares at a par value of 1.07 Baht each.

Please be informed accordingly.

Yours sincerely,

(Mr. Wanchak Buranasiri)
Director and Chief Operating Officer