

The details of the debenture scheme to be issued and offered by the Company

Category	All types of debentures, with name or bare registered, secured or unsecured, with or without debenture holders' representative upon market conditions at the time of each issuance and offering.
Total Value of Debenture	The total amount of the debentures of the Company (at par value) with the aggregate amount of all outstanding debentures of all categories at any time shall not exceed Baht 50,000 million or equivalent in other currency. In this regard, the Company is entitled to issue the debentures to replace the existing debentures, which are redeemed in any methods, on the same date (Revolving Basis), provided that the issued debentures which have not been redeemed shall not exceed the said amount at any time.
Currency	Thai Baht and/or other currency in the equivalent amount.
Interest	Depending on the market conditions at the time of each issuance and offering.
Maturity	Depending on the market situation at the time of each issuance and offering. The debentures may be with or without put and/or call options or the debentures have matured upon the dissolution of the Company (perpetual bond).
Call Redemption	The holder of the debentures and the Company may or may not have the right to redeem the debentures before the maturity date, or the Company may or may not arrange for special event redemption, depending on the terms and conditions of each issuance.
Offering for sale procedures	<p>Offers for sale in the country and/or abroad to general investors and/or specific investors and/or high net worth investors and/or institutional investors in the country and/or institutional investors abroad which may be offers for sale once and in full amount or occasional offers for sale or offers for sale in projects depending on the discretion on the suitability and necessity of the use of proceeds of the Company.</p> <p>The board of directors of the Company shall take actions as necessary for and in connection with the issuance and the offer for sale of debentures to comply with the law, including but not limited to the following acts:</p> <p>(1) the specification of the par value, offering price per unit, period of the offer for sale, interest rate, offer for sale and allotment procedures, details of the offer for sale, maturity, redemption, and expenses concerning the issuance and offer for sale of debentures;</p> <p>(2) the appointment of financial advisors, underwriters, credit rating agencies of the securities issuers and/or securities, legal advisors, and/or other persons if such persons must be appointed due to relevant rules and regulations, or in other cases, as appropriate;</p> <p>(3) communicating with regard to, negotiating, entering, signing, and amending contracts and/or documents including contacting, providing information to, and filing documents and evidence with the Office of the Securities and Exchange Commission, the Stock Exchange of Thailand, credit rating agencies, the Thai Bond Market Association and/or other agencies concerning the issuance and offer for sale of debentures, including the taking of all relevant and necessary actions as appropriate.</p>